



NORTHEAST CARPENTERS FUNDS

DIRECT DEPOSIT APPLICATION

It is required you sign up for Direct Deposit of your monthly pension and monthly annuity benefit checks into a checking, savings or debit card account. Direct Deposit represents a cost savings for the Fund and alleviates waiting on the US Postal Service for delivery on your check. Please call (732)-417-3900 with any questions.

1. Please supply requested information along with your signature.
2. Contact your bank (if necessary) to fill out the bottom portion.
3. Direct Deposit is mandatory, there will be no exceptions.

I hereby authorize the Northeast Carpenters Pension/Annuity Fund to initiate direct deposit of my benefits to the bank account shown on the attached application. I further authorize the Northeast Carpenters Funds to initiate any necessary debit or credit to this account.

This agreement shall remain in full force and effect until such time I notify the Northeast Carpenters Funds to terminate this agreement and, in the event of such written notification, the Northeast Carpenters Pension/Annuity Fund shall have 45 days to implement the requested changes. I understand that the Northeast Carpenters Funds may terminate this agreement at any time.

Social Security Number - Member

Signature of Check Recipient

Social Security Number - Beneficiary

Print Name of Check Recipient

I wish Direct Deposit of:
(Please check)

Address

Pension

Phone Number

Annuity (Monthly ONLY)

Medicare Part B (Closed Program)

Name of Bank

Transit/Routing #

Branch Address

Account #

Phone Number

Checking Savings Debit
(Please check one)